

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:

Chapter 11

Lehman Brothers Holdings, Inc., *et al.*,

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors

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CONFIDENTIAL - SUBJECT TO BANKRUPTCY COURT ORDER

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT DATED OCTOBER 15, 2012, [DOCKET NO. 11 in Adversary Proceeding No. 12-01044], DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.

Lehman Plaintiffs' and Committee's Response to the Motion to Consolidate Contested Matter with Adversary Proceeding, Appendix A